


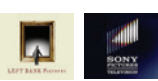





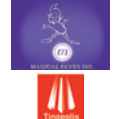













ARE YOU THINKING OF SELLING OR BUYING?

ACF is the leading International Investment Bank, specialising in **selling, buying, fundraising** and **pre/post deal services** for businesses in media and entertainment.

Our team of **market leading industry experts** have advised on **more than 90 transactions** in the TV Production and Distribution sector with a combined transaction value of over **\$5 billion**.

A SELECTION OF OUR DEALS

<p>Litton Entertainment</p>  <p>Sale to Hearst</p> <p>ACF acted as Investment Banker to Litton Entertainment</p>	<p>Pilgrim Studios</p>  <p>Sale to Lionsgate Entertainment</p> <p>ACF acted as Investment Banker to Pilgrim studios</p>	<p>Leftfield Entertainment</p>  <p>Sale to ITV plc</p> <p>ACF acted as Investment Banker to Leftfield Entertainment</p>	<p>Left Bank Pictures</p>  <p>Sale to Sony Pictures Television</p> <p>ACF acted as Investment Banker to Left Bank Pictures</p>	<p>Left Right</p>  <p>Sale to Red Arrow</p> <p>ACF acted as Investment Banker to Left/Right</p>	<p>Paddington and Company</p>  <p>Sale of Intellectual Property Rights to StudioCanal</p> <p>ACF acted as Investment Banker to Paddington and Company</p>	<p>Love Productions</p>  <p>Sale to Sky</p> <p>ACF acted as Investment Banker to Love Productions</p>
<p>Top Gear</p>  <p>Sale to BBC Worldwide</p> <p>ACF acted as Investment Banker to Jeremy Clarkson and Andy Wilman</p>	<p>A. Smith & Co Productions</p>  <p>Sale to the Tinopolis Group</p> <p>ACF acted as Investment Banker to A. Smith & Co Productions</p>	<p>Magical Elves</p>  <p>Sale to the Tinopolis Group</p> <p>ACF acted as Investment Banker to Magical Elves</p>	<p>Orion Entertainment</p>  <p>Sale to Red Arrow</p> <p>ACF acted as Investment Banker to Orion Entertainment</p>	<p>Jupiter Entertainment</p>  <p>Sale to Sky</p> <p>ACF acted as Investment Banker to Jupiter Entertainment</p>	<p>Renegade</p>  <p>Sale to eOne</p> <p>ACF acted as Investment Banker to Renegade</p>	<p>New Pictures</p>  <p>Sale to All3Media</p> <p>ACF acted as Investment Banker to New Pictures</p>
<p>Mammoth Screen Productions</p>  <p>Sale to ITV plc</p> <p>ACF acted as Investment Banker to Mammoth Screen Productions</p>	<p>Thinkfactory Media</p>  <p>Sale to ITV plc</p> <p>ACF acted as Investment Banker to Thinkfactory Media</p>	<p>495 Productions</p>  <p>Sale to Fremantle Media</p> <p>ACF acted as Investment Banker to 495 Productions</p>	<p>Raw TV</p>  <p>Sale to Discovery Communications</p> <p>ACF acted as Investment Banker to Raw TV</p>	<p>Half Yard Productions</p>  <p>Sale to Red Arrow</p> <p>ACF acted as Investment Banker to Half Yard Productions</p>	<p>High Noon Entertainment</p>  <p>Sale to ITV plc</p> <p>ACF acted as Investment Banker to High Noon Entertainment</p>	<p>Neal Street Productions</p>  <p>Sale to All3Media</p> <p>ACF acted as Investment Banker to Neal Street Productions</p>

If you are considering selling your company, buying a company, fundraising, or you are approaching your Earn Out and need help checking your financials, contact melissa.castelyn@acfib.com or call **+44 (0) 207 467 9608**.